



Who did what, and when — in one place everyone can see

Case notes, important dates and documents for organizations whose work is a history rather than a transaction.

THE PROBLEM IT SOLVES

Most organizations keep a record of the people they work with. It usually lives in somebody's notebook, a shared drive, or the head of whoever handled it last. That holds up until they are away or leave — or until someone asks what happened two years ago.

BeornNotes is one record per client, case or project, that everyone adds to.

WHAT IT DOES

Everything on the record

Notes, important dates and documents sit on the record itself, not in a folder someone has to find. Every entry is stamped with who wrote it and when, and notes are searchable across every record by their full text.

Your words, not ours

Fields, tabs and labels are set in your own settings, by you, without waiting for us. Client, Case, Matter, Participant — whatever the thing is called in your work.

Nothing quietly overwritten

A note can be corrected but not deleted, and an edit is marked as one. Every field change keeps the old value, the new one, who made it and when.

You decide who sees what

Access is set per person — full, read-only, or only their own records — so volunteers and part-time staff can use the same system safely.

WHAT IT DOESN'T DO

It doesn't do your billing. No invoicing and no time tracking, on purpose. It answers *what happened and when*, not *who owes me money* — so it sits underneath whatever you already use rather than replacing it.

It doesn't do funder or regulatory reporting, and it doesn't file anything with anyone.

It is not HIPAA compliant and we sign no business associate agreements. For non-clinical work that generally doesn't matter, but you should hear it here rather than in month three.

Who it tends to suit: law firms · nonprofits and social services · inspection, compliance and recurring-service businesses · associations — anyone carrying cases, clients or long-running projects where the account of what happened matters more than the invoice.

14-day free trial — no card required

Nothing charges when it ends; the account simply pauses. **\$12 per user per month**, or **\$10 per user** billed yearly. Multi-user discounts available from 10 users, and we are happy to talk about volunteers. Existing records come in from a spreadsheet, so setting up is an afternoon rather than a project.



Scan to start
a free trial

Support is handled by our own people in the US — not AI agents, and not an outsourced help desk. Whoever answers knows the product. We record the help videos ourselves too — not outsourced, and not an AI voice.